

ABSTRACT

METHOD AND APPARATUS FOR A PROFESSIONAL PRACTICE APPLICATION

5 The current invention provides method and apparatus for managing a
professional practice application over the Internet or other wide area network (WAN) or
local area network (LAN). The application includes a range of integrated features: for
tracking clients/customers/patients and their matters/cases/histories; for time keeping and
billing; for docketing/calendaring of key events; and for accounting. The application is
accessible to individual or group users, with each group able to customize the application
10 views that are presented to each user of a group depending on the role assigned to each
individual user by a manager within each group.